

Allianz Life Insurance

Important Information about Beneficiaries & Policy Owners

Allianz Life Plan policies do not allow for nominated beneficiaries; however, you may be able to add an additional owner to your policy. There is a maximum of 2 Policy Owners per policy.

Policies with 1 Insured:

If you are the only person insured on your policy, you have the option of adding an additional Policy Owner to your Life Insurance policy. As a joint Policy Owner, this person has the same rights over the policy as you, including cancellation. In the event of a Life Cover claim, the surviving policy owner would receive any benefit paid. For more information on how benefits are paid, please refer to your Product Disclosure Statement (PDS).

Should you wish to add an additional Policy Owner to your policy, please complete and return the Addition of Policy Owner form over the page.

Policies with 2 Insureds:

If there are 2 people insured on your policy, each person is automatically a joint Policy Owner, and no additional Policy Owners can be added. For information on how benefits are paid, please refer to your Product Disclosure Statement (PDS).

Important Information:

The request of one Policy Owner will bind all Policy Owners.

A Policy Owner will have all rights over the policy and may request changes on behalf of any other Policy Owner.

Requested changes may include, but not limited to:

- Decrease of cover(s)
- Removal of cover(s), Policy Owner or a Life Insured
- Cancellation of the policy
- Update contact details

Policies cancelled at the request of a Policy Owner cannot be reinstated without full reapplication.

For full terms and conditions please refer to the PDS.

Any Questions? Call 13 1000, or email Life_Enquiries@allianz.com.au



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Addition of Policy Owner

Complete this form to add a second Policy Owner to the Allianz Life Insurance policy. All Policy Owners are subject to the Terms and Conditions of the Product Disclosure Statement (PDS).

Once a completed Addition of Policy Owner form has been received by us, a Policy Schedule will be issued in the name of both Policy Owners.

Policy Number: _____

Current Policy Owner Details

Title (Mr/Mrs/Ms)	First Name	Middle Initial	Last Name	Date of Birth
				____/____/____

I, the Current Policy Owner, understand that the Additional Policy Owner will have all rights over the policy, including cancellation, decreases in cover and removal of cover or Life Insured.

Yes ☐ No ☐

Current Policy Owner Signature: _____

Additional Policy Owner Details

Title (Mr/Mrs/Ms)	First Name	Middle Initial	Last Name	Date of Birth
				____/____/____

I, the Additional Policy Owner, have read and understood the PDS.

Yes ☐ No ☐

Additional Policy Owner Signature: _____

Any Questions? Call 13 1000

Return Completed Form to us:

By email, as a scanned attachment: Life_Enquiries@allianz.com.au

By Post:

Allianz Australia Life Insurance Limited

GPO Box 9870

Melbourne VIC 3001

This insurance is provided by Allianz Australia Life Insurance Limited

ABN 27 076 033 782 AFS Licence No. 296559

GPO Box 9870 Sydney NSW 2001